

Operation Services

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01. März 2023

**Letter of confirmation referring to § 2 Abs. 1 Nr. 18b AnIV
(appropriate credit institute)**

Ladies and gentlemen,

We herewith confirm, that NORD/LB Luxembourg S.A. Covered Bond Bank („NORD/LB CBB“) complies with the regulations of the Grand Duchy of Luxembourg concerning the capital and liquidity resources for financial institutes to the Luxembourgish law of 5th April 1993 on the financial sector.

NORD/LB CBB is subject to the supervision of the Commission de Surveillance du Secteur Financier (CSSF), Luxembourg as well as of the banking supervision by the European Centralbank (ECB).

In case of any further questions, please do not hesitate to contact our securities services team on the above mentioned contact details at any time.

Kind regards

NORD/LB Luxembourg S.A. Covered Bond Bank



Thorsten Schmidt
Member of the Board of Directors



Mario Gelzer
Member of the Board of Directors